



## 2024 Aviation Summit

2-3 October 2024, Manila Ballroom - Marriott Hotel Manila, Pasay City, Philippines

### Event Overview

The Philippine aviation industry depicts a dynamic and resilient sector that has weathered several hurdles over the years. Domestic travel has reached pre-pandemic levels by the end of 2023, while international travel recovery will occur sometime in 2026. Furthermore, Asia Pacific is seen to lead in traffic growth in the next 20 years. To cater to the growing demand for air travel, the government has already laid the foundation for airport rehabilitation and congestion improvement. The Ninoy Aquino International Airport (NAIA) has been privatized and will be operated by a private consortium by September 2024. Nonetheless, headwinds that come with progress need to be addressed to attract more investment and assure long-term economic growth.

Infrastructure development, safety concerns, regulatory framework, and the need for competent human capital, among others, are all pivotal areas that require collective attention to promote continued advancement in the industry. Recognizing Philippine aviation as a main catalyst for trade and investment, overcoming current challenges and riding on the momentum will require strong interventions from all players in the aviation sector. Likewise, it is imperative for industry stakeholders to align aviation policies with international standards as well as forge partnerships with ancillary sectors.

As we fly forward, the European Chamber of Commerce of the Philippines (ECCP) and the Asian Business Aviation Association (AsBAA), in partnership with the Department of Transportation (DOTr), are once again joining forces in organizing the **2024 Aviation Summit** with the theme "**Climbing Towards Sustainable, Safe, Smart Philippine Aviation.**" Building on the [gains of the 2023 installment](#), this year's Summit intends to draw deeper awareness of aviation's critical role in Philippine economic progress and push for advocacies that promote growth, sustainability, efficiency, and safety within the sector both internationally and domestically.

To catalyze the transformation of the Philippine aviation sector into a frontrunner among Asian counterparts by 2028, a critical imperative emerges: the urgent overhaul of existing laws and regulations. Beyond mere airline operations, the dynamic areas of business and general aviation are poised to play pivotal roles in the country's development trajectory and its support industries. Achieving competitiveness commensurate with regional peers will foster increased investment across aviation education, maintenance and repair organizations, fleet modernization and upgrades, and operational enhancements, all aimed at ensuring the safe and efficient utilization of airspace and physical infrastructures.

## 2024 Aviation Summit: Day 1

### *Climbing Towards Sustainable, Safe, Smart Philippine Aviation*

2 October 2024, 9:00 AM - 5:00 PM (GMT+8), Manila Ballroom -  
Marriott Hotel Manila, Pasay City, Philippines

8:00 AM - 9:00 AM	<b>Registration</b>
9:00 AM - 9:10 AM	<b>National Anthem and Invocation</b>
9:10 AM - 9:15 AM	<b>Welcome Remarks</b>  Mr. Paulo Duarte <b>(confirmed)</b> ECCP President
<b>Opening Session</b>	
9:15 AM - 9:35 AM	<b>Keynote Speech: Elevating the Philippine Air Transport System to Global Standards</b>  Hon. Jaime J. Bautista <b>(confirmed)</b> Secretary Department of Transportation
9:35 AM - 9:45 AM	<b>Aviation's Key Role in the EU-PH Economic Relations</b>  Ambassador Extraordinary and Plenipotentiary Delegation of the European Union to the Philippines
<b>Session 1: Navigating the Future of Philippine Aviation</b>	
9:45 AM - 10:05 AM	<b>Keynote Speech: Legislative Updates in Philippine Aviation</b>  Hon. Grace Poe Senator Senate of the Philippines
10:05 AM - 10:20 AM	<b>State of the Global, Regional, and Philippine Aviation Industry</b>  Yuli Thompson <b>(confirmed)</b> Area Manager for Southeast Asia International Air Transport Association (IATA)

10:20 AM - 10:35 AM	<p><b>Philippine Aviation Industry Outlook</b></p> <p>Mike Szücs <b>(confirmed)</b> Chief Executive Officer Cebu Pacific Air</p>
10:35 AM - 10:50 AM	<p><b>Growth Prospects and Potential Challenges in Global and Asian Business Aviation</b></p> <p>Kurt Edwards <b>(confirmed)</b> Director General International Business Aviation Council (IBAC)</p>
10:50 AM - 11:00 AM	<p><b>Coffee Break</b></p>
11:00 AM - 11:10 AM	<p><b>Facilitating Aviation Financing and Leasing in the Philippines through Ratification of the Cape Town Convention</b></p> <p>Jeffrey Wool <b>(video-recorded presentation)</b> Secretary General Aviation Working Group</p>
11:10 AM - 11:50 PM	<p><b>Panel Discussion and Open Forum</b></p> <p>Hon. Grace Poe Senator Senate of the Philippines</p> <p>Yuli Thompson <b>(confirmed)</b> Area Manager for Southeast Asia International Air Transport Association</p> <p>Kurt Edwards <b>(confirmed)</b> Director General International Business Aviation Council</p> <p>Mike Szücs <b>(confirmed)</b> Chief Executive Officer Cebu Pacific Air</p> <p>Philipp Dupuis <b>(confirmed)</b> Minister Counsellor and Head of the Economic and Trade Section Delegation of the European Union to the Philippines</p>

	<b>Moderator:</b> Atty. Manolito Manalo, ECCP Aviation Committee and AsBAA Philippine Chapter Co-Chairperson <b>(confirmed)</b>
11:50 PM - 12:50 PM	<b>Networking Lunch</b>
<b>Session 2: Cross-Sectoral Perspective for a Turbulence-Free Aviation</b>	
12:50 PM - 1:10 PM	<b>Keynote Speech: Connecting the Philippine Archipelago Through Aviation and Tourism</b>  Hon. Christina Garcia Frasco <b>(confirmed)</b> Secretary Department of Tourism (DOT)
1:10 PM - 1:25 PM	<b>Human Capital in Aviation: Workforce Development and Retention</b>  Felix Lopez <b>(confirmed)</b> Chief Human Resources Officer Cebu Pacific Air
1:25 PM - 1:40 PM	<b>Aerospace and Aviation: Skyways to Progress</b>  Dr. Joel Joseph S. Marciano, Jr. <b>(confirmed)</b> Director General Philippine Space Agency (PhilSA)
1:55 PM - 2:10 PM	<b>Role of Aviation in Crisis Management and National Defense</b>  Hon. Joselito B. Ramos <b>(confirmed)</b> Assistant Secretary for Logistics, Acquisitions, and Self-Reliant Defense Posture Department of National Defense
2:10 PM - 2:25 PM	<b>Coffee Break</b>
2:25 PM - 2:40 PM	<b>Harnessing Philippine Resources for Sustainable Aviation Fuel Pathways</b>  Mr. Ditmar Gorges <b>(confirmed)</b> Managing Partner SAFasia Inc.
2:40 PM - 2:55 PM	<b>Updates on the Philippine Sustainable Aviation Fuel Roadmap</b>  Sustainable Aviation Fuel Committee National Biofuels Board

2:55 PM - 3:05 PM	<p><b>Role of Airlines in Balancing Growth and Green in the Aviation Industry</b></p> <p>Jessica Yom <b>(confirmed)</b> Government Relations Director for RTX Pratt &amp; Whitney</p>
3:05 PM - 3:20 PM	<p><b>Innovations in Aircraft Design and Technology for Fuel Efficiency</b></p> <p>Anand Stanley <b>(confirmed)</b> President Airbus Asia Pacific</p>
3:20 PM - 3:35 PM	<p><b>Coffee break</b></p>
3:35 PM - 4:35 PM	<p><b>Panel Discussion and Open Forum</b></p> <p>Hon. Shereen Gail Yu-Pamintuan <b>(confirmed)</b> Undersecretary for Finance and Administration Department of Tourism</p> <p>Felix Lopez <b>(confirmed)</b> Chief Human Resources Officer Cebu Pacific Air</p> <p>Dr. Joel Joseph S. Marciano, Jr. <b>(confirmed)</b> Director General Philippine Space Agency</p> <p>Jessica Yom <b>(confirmed)</b> Government Relations Director for RTX Pratt &amp; Whitney</p> <p>Hon. Joselito B. Ramos <b>(confirmed)</b> Assistant Secretary for Logistics, Acquisitions, and Self-Reliant Defense Posture Department of National Defense</p> <p>Sustainable Aviation Fuel Committee National Biofuels Board</p> <p>Ditmar Gorges <b>(confirmed)</b> Managing Partner SAFasia Inc.</p> <p>Anand Stanley <b>(confirmed)</b></p>



# 2024 AVIATION SUMMIT



	<p>President Airbus Asia Pacific</p> <p>Dr. Marwin Dela Cruz <b>(confirmed)</b> President Philippine State College of Aeronautics</p> <p><b>Moderator:</b> Steven Virata, Executive Director, Philippine Association of Aviation Colleges and Institutions (PAACI) <b>(confirmed)</b></p>
4:35 PM - 4:40 PM	<p><b>Closing Remarks</b></p> <p><b>Jenny Lau</b> AsBAA Chairwoman</p>

## 2024 Aviation Summit: Day 2

### *"Climbing Towards Sustainable, Safe, Smart Philippine Aviation"*

3 October 2024, 9:00 AM - 8:00 PM (GMT+8), Manila Ballroom -  
Marriott Hotel Manila, Pasay City, Philippines

8:00 AM - 9:00 AM	<b>Registration</b>
9:00 AM - 9:05 AM	<b>National Anthem and Invocation</b>
9:05 AM - 9:10 AM	<b>Welcome Remarks</b>  Mr. Max Motschmann <b>(confirmed)</b> AsBAA Board of Governors Member and Philippine Chapter Founder
<b>Session 1: Improving International and Domestic Connectivity in the Philippines</b>	
9:10 AM - 9:30 AM	<b>Keynote Speech: Enhancing Airports in the Philippines and Investment Opportunities in Philippine Aviation</b>  Hon. Roberto C.O. Lim <b>(confirmed)</b> Undersecretary for Aviation and Airports Department of Transportation (DOTr)
9:30 AM - 9:45 AM	<b>Digital Transformation in Philippine Air Travel</b>  Industry Representative
9:45 AM - 10:00 AM	<b>Strengthening Airport Operations in the Philippines</b>  Manila International Airport Authority
10:00 AM - 10:15 AM	<b>The Future of the Main Gateway: Key Projects in NAIA's Rehabilitation</b>  Angelito A. Alvarez <b>(confirmed)</b> General Manager New NAIA Infrastructure Corp.
10:15 AM - 10:30 AM	<b>Importance of Public-Private Partnerships in Philippine Aviation</b>  Hon. Cynthia Hernandez <b>(confirmed)</b> Executive Director Public-Private Partnerships Center

10:30 AM - 10:40 AM	<b>Coffee Break</b>
10:40 AM - 10:50 AM	<p><b>Market Entry Strategies for Airport Operators and Investors</b></p> <p>Ms. Melissa D. Feliciano EnP, MNSA <b>(confirmed)</b> Chief Strategist and Urban Planner Clark International Airport Corporation (CIAC)</p>
10:50 AM - 11:05 AM	<p><b>Industry Recommendations for Smarter and More Efficient Philippine Airports</b></p> <p>Ilya Gutlin <b>(confirmed)</b> Chief Executive Officer AKiDO Global</p>
11:05 AM - 12:00 PM	<p><b>Panel Discussion and Open Forum</b></p> <p>Hon. Roberto Lim <b>(confirmed)</b> Undersecretary for Aviation and Airports Department of Transportation</p> <p>Angelito A. Alvarez <b>(confirmed)</b> General Manager New NAIA Infrastructure Corp.</p> <p>Hon. Cynthia Hernandez <b>(confirmed)</b> Executive Director Public-Private Partnerships Center</p> <p>Ms. Melissa D. Feliciano EnP, MNSA <b>(confirmed)</b> Chief Strategist and Urban Planner Clark International Airport Corporation (CIAC)</p> <p>Ilya Gutlin <b>(confirmed)</b> Chief Executive Officer AKiDO Global</p> <p>Hon. Vivian Santos <b>(confirmed)</b> Deputy Director General for Operations Philippine Economic Zone Authority (PEZA)</p> <p>Edgar Allan Nepomuceno <b>(confirmed)</b> Chairperson Airline Operators Council - Manila</p> <p>Athanasios Titonis <b>(confirmed)</b></p>



	<p>Chief Executive Officer Aboitiz GMR Megawide Cebu Airport Corporation</p> <p><b>Moderator:</b> Samuel David, Country Manager for the Philippines, International Air Transport Association <b>(confirmed)</b></p>
12:00 PM - 1:00 PM	<b>Networking Lunch</b>
<b>Session 2: Ensuring Safe and Secure Air Traffic</b>	
1:00 PM - 1:15 PM	<p><b>Philippine Aviation Economic Regulatory Landscape</b></p> <p>Atty. Carmelo L. Arcilla <b>(confirmed)</b> Executive Director Civil Aeronautics Board (CAB)</p>
1:15 PM - 1:30 PM	<p><b>Advancing Effective Safety Risk Management in Philippine Aviation</b></p> <p>Capt. Manuel Antonio Tamayo Director General Civil Aviation Authority of the Philippines (CAAP)</p>
1:30 PM - 1:45 PM	<p><b>Cybersecurity in Aviation: Protecting Critical Infrastructure from Emerging Threats</b></p> <p>Hon. Francisco Ashley Acedillo <b>(confirmed)</b> Board Director Philippine Institute of Cybersecurity Professionals</p>
1:45 PM - 2:00 PM	<p><b>Enhancing the Philippine Aviation Safety Management Systems with a special focus on Automatic Dependent Surveillance-Broadcast (ADS-B)</b></p>
2:00 PM - 2:15 PM	<p><b>Streamlining Air Operator's Certificate Requirements and Combating Illegal Charters in the Philippines</b></p>
2:15 PM - 2:30 PM	<b>Coffee Break</b>
2:30 PM - 2:45 PM	<p><b>Certification of Local MROs and Fighting Grey Maintenance</b></p> <p>Shevantha Weerasekera <b>(confirmed)</b> VP / Senior Advisor Engineering &amp; Fleet Management Cebu Pacific Air</p>

2:45 PM - 3:00 PM	<p><b>Air Traffic Operation and CNS/ATM Best Practices</b></p> <p>Daniel Cruz <b>(confirmed)</b> Lead Expert on Air Traffic Management (ATM) and Air Navigation Services (ANS) - SCOPE APP Project European Aviation Safety Agency (EASA)</p>
3:00 PM - 4:00 PM	<p><b>Panel Discussion</b></p> <p>Atty. Carmelo L. Arcilla <b>(confirmed)</b> Executive Director Civil Aeronautics Board</p> <p>Capt. Manuel Antonio Tamayo Director General Civil Aviation Authority of the Philippines</p> <p>Hon. Francisco Ashley Acedillo <b>(confirmed)</b> Board Director Philippine Institute of Cybersecurity Professionals</p> <p>Shevantha Weerasekera <b>(confirmed)</b> VP / Senior Advisor Engineering &amp; Fleet Management Cebu Pacific Air</p> <p>Daniel Cruz <b>(confirmed)</b> Lead Expert on Air Traffic Management (ATM) and Air Navigation Services (ANS) - SCOPE APP Project European Aviation Safety Agency (EASA)</p> <p>Dr. Maria Cherry Lyn Salazar-Rodolfo <b>(confirmed)</b> Lead Convenor Safe Travel Alliance</p> <p>Dr. William Emmanuel S. Yu <b>(confirmed)</b> Network Security Expert Secure Connections</p> <p><b>Moderator:</b> Atty. Manolito Manalo, ECCP Aviation Committee and ASBAA Philippine Chapter Co-Chairperson <b>(confirmed)</b></p>
4:00 PM - 4:10 PM	<b>Coffee break</b>
<b>Synthesis</b>	
4:10 PM - 4:25 PM	<b>The Strategic Role of Aviation in Advancing International Trade and Logistics for Economic Progress</b>



# 2024 AVIATION SUMMIT



	<p>Hon. Mary Jean T. Pacheco <b>(confirmed)</b>          Undersecretary for E-Commerce Group          Department of Trade and Industry (DTI)</p>
4:25 PM - 4:40 PM	<p><b>Keynote message: Priority bills of the House of Representatives to Promote Trade and Investments in the Philippines and its Air Transport Sector</b></p> <p>Hon. Ferdinand Martin G. Romualdez          Speaker          House of Representatives</p>
4:40 PM - 4:55 PM	<p><b>Keynote message: Strengthening the Aviation Sector as a Driver of Economic Growth</b></p> <p>Hon. Frederick Go <b>(confirmed)</b>          Special Assistant to the President for Investment and Economic Affairs (SAPIEA)          Office of the President</p>
<p><b>Networking Night</b>          5:00 PM - 8:00 PM</p>	

*All speakers and panelists are invited unless stated otherwise.*