



## 2024 Aviation Summit

2-3 October 2024, Manila Ballroom - Marriott Hotel Manila, Pasay City, Philippines

### Event Overview

The Philippine aviation industry depicts a dynamic and resilient sector that has weathered several hurdles over the years. Domestic travel has reached pre-pandemic levels by the end of 2023, while international travel recovery will occur sometime in 2026. Furthermore, Asia Pacific is seen to lead in traffic growth in the next 20 years. To cater to the growing demand for air travel, the government has already laid the foundation for airport rehabilitation and congestion improvement. The Ninoy Aquino International Airport (NAIA) has been privatized and will be operated by a private consortium by September 2024. Nonetheless, headwinds that come with progress need to be addressed to attract more investment and assure long-term economic growth.

Infrastructure development, safety concerns, regulatory framework, and the need for competent human capital, among others, are all pivotal areas that require collective attention to promote continued advancement in the industry. Recognizing Philippine aviation as a main catalyst for trade and investment, overcoming current challenges and riding on the momentum will require strong interventions from all players in the aviation sector. Likewise, it is imperative for industry stakeholders to align aviation policies with international standards and policies as well as forge partnerships with ancillary sectors.

As we fly forward, the European Chamber of Commerce of the Philippines (ECCP) and the Asian Business Aviation Association (AsBAA), in partnership with the Department of Transportation (DOTr), are once again joining forces in organizing the **2024 Aviation Summit** with the theme "**Climbing Towards Sustainable, Safe, Smart Philippine Aviation.**" Building on the [gains of the 2023 installment](#), this year's Summit intends to draw deeper awareness of aviation's critical role in Philippine economic progress and push for advocacies that promote growth, sustainability, efficiency, and safety within the sector both internationally and domestically.

To catalyze the transformation of the Philippine aviation sector into a frontrunner among Asian counterparts by 2028, a critical imperative emerges: the urgent overhaul of existing laws and regulations. Beyond mere airline operations, the dynamic areas of business and general aviation are poised to play pivotal roles in the country's development trajectory and its support industries. Achieving competitiveness commensurate with regional peers will foster increased investment across aviation education, maintenance and repair organizations, fleet modernization and upgrades, and operational enhancements, all aimed at ensuring the safe and efficient utilization of airspace and physical infrastructures.

## 2024 Aviation Summit: Day 1

### *Climbing Towards Sustainable, Safe, Smart Philippine Aviation*

2 October 2024, 9:00 AM - 4:30 PM (GMT+8), Manila Ballroom -

Marriott Hotel Manila, Pasay City, Philippines

*Program as of June 2024*

8:00 AM - 9:00 AM	<b>Registration</b>
9:00 AM - 9:10 AM	<b>National Anthem and Invocation</b>
9:10 AM - 9:15 AM	<b>Welcome Remarks</b>  Mr. Paulo Duarte <b>(confirmed)</b> ECCP President
<b>Opening Session</b>	
9:15 AM - 9:30 AM	<b>Aviation's Key Role in the EU-PH Economic Relations</b>  H.E. Luc Véron Ambassador Extraordinary and Plenipotentiary Delegation of the European Union to the Philippines
<b>Session 1: Navigating the Future of Philippine Aviation</b>	
9:30 AM - 9:50 AM	<b>Keynote Speech: Legislative Updates in Philippine Aviation</b>  Hon. Rafael "Raffy" T. Tulfo Committee on Public Services Chairperson Senate of the Philippines  Hon. Grace Poe Senator Senate of the Philippines  Hon. Rufus Rodriguez District Representative House of Representatives
9:50 AM - 10:05 AM	<b>State of the Global, Regional, and Philippine Aviation Industry</b>  Ms. Yuli Thompson <b>(confirmed)</b>

	<p>Area Manager for Southeast Asia International Air Transport Association (IATA)</p>
10:05 AM - 10:20 AM	<p><b>Philippine Aviation Industry Outlook</b></p> <p>Industry Representative</p>
10:20 AM - 10:35 AM	<p><b>Growth Prospects and Potential Challenges in Global and Asian Business Aviation</b></p> <p>Mr. Kurt Edwards <b>(confirmed)</b> Director General International Business Aviation Council (IBAC)</p>
10:35 AM - 10:50 AM	<p><b>Coffee Break</b></p>
10:50 AM - 11:50 PM	<p><b>Panel Discussion and Open Forum</b></p> <p>Hon. Rafael "Raffy" T. Tulfo Committee on Public Services Chairperson Senate of the Philippines</p> <p>Hon. Grace Poe Senator Senate of the Philippines</p> <p>Hon. Rufus Rodriguez District Representative House of Representatives</p> <p>Ms. Yuli Thompson Area Manager for Southeast Asia International Air Transport Association</p> <p>Mr. Kurt Edwards <b>(confirmed)</b> Director General International Business Aviation Council</p> <p>Industry Representative</p> <p>Mr. Philipp Dupuis Minister Counsellor and Head of the Economic and Trade Section Delegation of the European Union to the Philippines</p> <p><b>Moderator:</b> TBA</p>

11:50 PM - 12:50 PM	<b>Networking Lunch</b>
<b>Session 2: Cross-Sectoral Perspective for a Turbulence-Free Aviation</b>	
12:50 PM - 1:10 PM	<p><b>Keynote Speech: Connecting the Philippine Archipelago Through Aviation and Tourism</b></p> <p>Hon. Christina Garcia Frasco Secretary Department of Tourism (DOT)</p>
1:10 PM - 1:25 PM	<p><b>Human Capital in Aviation: Workforce Development and Retention</b></p> <p>Industry Representative: Academe/Training</p>
1:25 PM - 1:40 PM	<p><b>Aerospace and Aviation: Skyways to Progress</b></p> <p>Dr. Joel Joseph S. Marciano, Jr. <b>(confirmed)</b> Director General Philippine Space Agency (PhilSA)</p>
1:40 PM - 1:55 PM	<b>Coffee Break</b>
1:55 PM - 2:10 PM	<p><b>Role of Aviation in International Trade and Logistics</b></p> <p>Industry Representative</p>
2:10 PM - 2:25 PM	<p><b>Role of Aviation in Crisis Management and National Defense</b></p> <p>Hon. Gilbert Teodoro Secretary Department of National Defense (DND)</p>
2:25 PM - 2:40 PM	<p><b>Waste Management and Sustainable Fuels in the Aviation Industry</b></p> <p>Industry Representative</p>
2:40 PM - 2:55 PM	<b>Coffee Break</b>
2:55 PM - 3:10 PM	<p><b>Updates on the Philippine Sustainable Aviation Fuel Roadmap</b></p> <p>Hon. Alessandro O. Sales Undersecretary Department of Energy (DOE)</p>
3:10 PM - 3:25 PM	<b>Role of Airlines in Balancing Growth and Green in the Aviation Industry</b>

	Industry Representative
3:25 PM - 3:45 PM	<p><b>Towards a Carbon-Free Future: Technology Pathways for Net-Zero Aviation</b></p> <p>Bicky Bhangu President - Southeast Asia, Pacific, and South Korea Rolls-Royce</p>
3:45 PM - 4:25 PM	<p><b>Panel Discussion and Open Forum</b></p> <p>Hon. Christina Garcia Frasco Secretary Department of Tourism</p> <p>Industry Representatives</p> <p>Dr. Joel Joseph S. Marciano, Jr. <b>(confirmed)</b> Director General Philippine Space Agency</p> <p>Hon. Gilbert Teodoro Department of National Defense Secretary</p> <p>Hon. Alessandro O. Sales Undersecretary for Energy Resource Development and Oil Management Department of Energy</p> <p>Bicky Bhangu President - Southeast Asia, Pacific, and South Korea Rolls-Royce</p> <p><b>Moderator:</b> Mr. Doug Carr, Senior Vice President, Safety, Security, Sustainability &amp; International Affairs, National Business Aviation Association (NBAA)</p>
4:25 PM - 4:30 PM	<b>Closing Remarks and End of Program</b>

## 2024 Aviation Summit: Day 2

### "Climbing Towards Sustainable, Safe, Smart Philippine Aviation"

3 October 2024, 9:00 AM - 8:00 PM (GMT+8), Manila Ballroom -

Marriott Hotel Manila, Pasay City, Philippines

Program as of June 2024

8:00 AM - 9:00 AM	<b>Registration</b>
9:00 AM - 9:05 AM	<b>National Anthem and Invocation</b>
9:05 AM - 9:10 AM	<b>Welcome Remarks</b>  Mr. Max Motschmann <b>(confirmed)</b> AsBAA Vice Chairperson and Philippine Chapter Founder
<b>Session 1: Improving International and Domestic Connectivity in the Philippines</b>	
9:10 AM - 9:30 AM	<b>Keynote Speech: Enhancing Airports in the Philippines and Investment Opportunities in Philippine Aviation</b>  Hon. Roberto Lim <b>(confirmed)</b> Undersecretary for Aviation and Airports Department of Transportation (DOTr)
9:30 AM - 9:45 AM	<b>Digital Transformation in Philippine Air Travel</b>  Manila International Airport Authority (MIAA)
9:45 AM - 10:00 AM	<b>The Future of the Main Gateway: Key Projects in NAIA's Rehabilitation</b>  Mr. Angelito A. Alvarez General Manager New NAIA Infrastructure Corp.
10:00 AM - 10:15 AM	<b>Importance of Public-Private Partnerships in Philippine Aviation</b>  Hon. Julius G. Neri, Jr. General Manager and CEO Mactan-Cebu International Airport Authority (MCIAA)
10:15 AM - 10:30 AM	<b>Coffee Break</b>

10:30 AM - 10:45 AM	<p><b>Market Entry Strategies for Airport Operators and Investors</b></p> <p>Industry Representative</p>
10:45 AM - 11:00 AM	<p><b>Industry Recommendations Towards Smarter and More Efficient Philippine Airports</b></p> <p>Industry Representative</p>
11:00 AM - 11:15 AM	<p><b>Facilitating Safe Airport Management</b></p> <p>Atty. Norman Garcera Tansingco Commissioner Bureau of Immigration</p>
11:15 AM - 12:00 PM	<p><b>Panel Discussion and Open Forum</b></p> <p>Hon. Roberto Lim Undersecretary for Aviation and Airports Department of Transportation</p> <p>Manila International Airport Authority (MIAA)</p> <p>Hon. Julius G. Neri, Jr. General Manager and CEO Mactan-Cebu International Airport Authority</p> <p>Industry Representative</p> <p>Atty. Norman Garcera Tansingco Commissioner Bureau of Immigration</p> <p>Hon. Tereso O. Panga Director General Philippine Economic Zone Authority (PEZA)</p> <p>Mr. Arrey Perez <b>(confirmed)</b> President and Chief Executive Officer Clark International Airport Corporation (CIAC)</p> <p><b>Moderator:</b> Mr. Samuel David, Country Manager for the Philippines, International Air Transport Association <b>(confirmed)</b></p>
12:00 PM - 1:00 PM	<p><b>Networking Lunch</b></p>

<b>Session 2: Ensuring a Safe and Secure Air Traffic</b>	
1:00 PM - 1:20 PM	<p><b>Keynote Speech: Elevating the Philippine Air Transport System to Global Standards</b></p> <p>Hon. Jaime J. Bautista Secretary Department of Transportation</p>
1:20 PM - 1:35 PM	<p><b>Philippine Aviation Economic Regulatory Landscape</b></p> <p>Atty. Carmelo L. Arcilla Executive Director Civil Aeronautics Board (CAB)</p>
1:35 PM - 1:50 PM	<p><b>Advancing Effective Safety Risk Management in Philippine Aviation</b></p> <p>Capt. Manuel Antonio Tamayo Director General Civil Aviation Authority of the Philippines (CAAP)</p>
1:50 PM - 2:05 PM	<p><b>Enhancing the Philippine Aviation Safety Management Systems with a special focus on Automatic Dependent Surveillance-Broadcast (ADS-B)</b></p>
2:05 PM - 2:20 PM	<p><b>Streamlining Air Operator's Certificate Requirements and Combating Illegal Charter in the Philippines</b></p>
2:20 PM - 2:35 PM	<p><b>Coffee Break</b></p>
2:35 PM - 2:50 PM	<p><b>Certification of Local MROs and Fighting Grey Maintenance</b></p>
2:50 PM - 3:10 PM	<p><b>Air Traffic Operation and CNS/ATM Best Practices</b></p> <p>Mr. Daniel Cruz <b>(confirmed)</b> Lead Expert on Air Traffic Management (ATM) and Air Navigation Services (ANS) - SCOPE APP Project European Aviation Safety Agency (EASA)</p>
3:10 PM - 4:10 PM	<p><b>Panel Discussion</b></p> <p>Hon. Jaime J. Bautista Secretary</p>



	<p>Department of Transportation</p> <p>Atty. Carmelo L. Arcilla Executive Director Civil Aeronautics Board</p> <p>Capt. Manuel Antonio Tamayo Director General Civil Aviation Authority of the Philippines</p> <p>Mr. Daniel Cruz <b>(confirmed)</b> Lead Expert on Air Traffic Management (ATM) and Air Navigation Services (ANS) - SCOPE APP Project European Aviation Safety Agency (EASA)</p> <p>Asec. Jose Briones Jr. Officer-in-Charge and Deputy Administrator - Office of Transport Security Department of Transportation</p> <p>Dr. Maria Cherry Lyn Salazar-Rodolfo <b>(confirmed)</b> Lead Convenor Safe Travel Alliance</p> <p>Industry Representatives</p> <p><b>Moderator:</b> Atty. Manolito Manalo, ECCP Aviation Committee and AsBAA Philippine Chapter Co-Chairperson <b>(confirmed)</b></p>
<b>Networking Night</b>	
5:15 PM - 5:25 PM	<p><b>Opening Remarks</b></p> <p>Paulo Duarte ECCP President</p> <p>Jenny Lau AsBAA Chairwoman</p>
5:25 PM - 5:30 PM	<p><b>Introduction of Keynote Speaker</b></p>
5:30 PM - 6:00 PM	<p><b>Keynote Speech: Aviation Priorities under the Marcos Administration</b></p> <p>H.E. Ferdinand R. Marcos Jr. President Republic of the Philippines</p>



# 2024 AVIATION SUMMIT



*All speakers and panelists are invited unless stated otherwise.*